



January 30, 2015
Invoice #3086583

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

For Wire Transfer Instructions or Other
Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com

TIN [REDACTED]

Replaces Invoice 3084287

Revised on 2/13/2015

For Legal Services Rendered in Connection With:

Acartha Group Receivership
TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
12/01/14	C. Kelly	Review and respond to telephone conference and email communications from P. Kerth re providing questions in advance of continued 341 meeting (.6); respond to various emails re possible deferral of 341 hearing and taking up of objections before court (.4); review additional documents provided by P. Kerth in preparation for 341 meeting and bankruptcy planning (.8)	B100	B110	1.80
12/01/14	K. Kraft	Draft and send proposed stipulation to UHY re extension of response deadline for claims objection	B100	B110	0.30
12/01/14	C. Schenk	NO CHARGE Attention to Fee Application	B100	B110	0.30
12/01/14	C. Schenk	Prepare for and telephone conference with [REDACTED] (.6); summarize notes and next steps (.2); review materials from Exegy (.2); prepare letter and check for deposit in Parkside (.2)	B200	B210	1.20

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Exhibit D-1E

EXHIBIT D-1E

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
12/02/14	C. Kelly	Communications with P. Kerth re list of questions for 341 hearing	B100	B110	0.40
12/02/14	K. Kraft	Finalize and file stipulation re extension of time to respond to UHY claim objection	B100	B110	0.30
12/02/14	B. Lamping	Draft extension to tolling agreement for J. Wehrle	B100	B110	0.30
12/02/14	C. Schenk	Review and request correction of Spencer Fane invoice, attention to redactions (.3); communications with B. Lamping [REDACTED] [REDACTED] (.3); develop and summarize information for next Receivership report (1.9)	B100	B110	2.50
12/02/14	C. Schenk	NO CHARGE Prepare fee application	B100	B110	1.50
12/03/14	C. Kelly	Prepare for continued meeting of creditors (1.7); review research relative to possible [REDACTED] [REDACTED] (2.2)	B100	B110	3.90
12/03/14	K. Kraft	NO CHARGE Review and revise receivership report and fee application and prepare additional documents needed for filing report and application, including motion to seal unredacted invoices, proposed order on motion to seal, proposed order on approval of receivership report, proposed order on fee application, and motion for approval of receivership report	B100	B110	2.00
12/03/14	C. Schenk	Develop and finalize receivership report, review and incorporate exhibits	B100	B110	2.60
12/03/14	C. Schenk	Edit investor and other redactions in invoices	B100	B110	1.40
12/03/14	C. Schenk	Finalize SFAR	B100	B110	0.40
12/03/14	C. Schenk	NO CHARGE Develop and finalize fee application	B100	B110	2.10
12/04/14	K. Kraft	NO CHARGE Finalize and file all documents necessary for submission of receivership report and fee application and advise C. Schenk on changes re same	B100	B120	4.00

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David D. Lamm, Esq.

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
12/04/14	C. Schenk	Communications with K. Kraft re final filing of documents under seal and final edits to same	B100	B110	1.20
12/05/14	C. Kelly	Respond to email from P. Kerth re list of questions (.2); outline possible [REDACTED] (1.4)	B100	B110	1.60
12/08/14	C. Kelly	Outline course of action with claims	B100	B110	1.70
12/08/14	K. Kraft	Respond to questions from C. Kelly re [REDACTED]	B100	B110	0.20
12/08/14	J. Rust	Review [REDACTED] submitted materials to determine if they support a valid claim	B300	B310	1.60
12/08/14	J. Rust	Provide analysis of materials/missing documents to Receiver [REDACTED]	B300	B310	0.80
12/08/14	C. Schenk	Preliminary review of information gathered by counsel, J. Rust, re new vendor claimant	B300	B310	0.20
12/09/14	C. Kelly	Prepare for and attend continued meeting of creditors at offices of debtor's counsel (3.4); respond to P. Kerth re trust documents and scope of examination (.4)	B100	B110	3.80
12/09/14	C. Schenk	Seek advice of K. Kraft re amendment to last Receivership report to reflect late filing (.2); communications with C. Kelly re creditor's meeting, analysis of Receivership claims issues (.2); review Segue November invoice (.1)	B100	B110	0.50
12/10/14	K. Kraft	NO CHARGE Advice to J. Rust on handling of Blink claim	B300	B310	0.10
12/10/14	K. Kraft	NO CHARGE Discussions with C. Kelly re strategy re claims objections in Morriss personal bankruptcy	B100	B110	0.30
12/10/14	J. Rust	Review [REDACTED] submitted materials to determine if claimant sufficiently supplemented the claim	B300	B310	1.60
12/10/14	J. Rust	Provide advice to Receiver re [REDACTED] claim	B300	B310	0.80
12/10/14	C. Schenk	Preliminary review of issues summarized by J. Rust pertaining to late filed claim	B300	B310	0.20
12/10/14	C. Schenk	Communications with Tervela re board meeting	B200	B210	0.10

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U.S. District Court Eastern District of Missouri

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
12/11/14	C. Schenk	Review slide deck and proposed minutes, prepare for board meeting, communications with M. Murray and C. Reid	B200	B210	0.30
12/12/14	C. Schenk	Seek advice of K. Kraft re follow up to Receivership report (.1); review previous reports for Court approval of issues (.3)	B100	B110	0.40
12/12/14	C. Schenk	Review minutes and prepare for board meeting (.4); participate in Tervela Board meeting by telephone (1.8); summarize notes and follow up with M. Murray re next steps (.3)	B200	B210	2.50
12/15/14	C. Kelly	Work on pleadings to extend deadline to object to discharge	B100	B110	0.90
12/15/14	J. Rust	Draft notice of interlineation for twelfth interim status report to reflect [REDACTED]	B300	B310	0.90
12/15/14	C. Schenk	[REDACTED] additional filing			
12/15/14	C. Schenk	Post documents for investors re portfolio concern	B100	B110	0.10
12/15/14	C. Schenk	Preliminary review of Clearbrook materials	B200	B210	0.20
12/16/14	K. Kraft	Review and file amendment by interlineation to 12th receivership report	B100	B110	0.20
12/16/14	J. Rust	Coordinate posting of notice of interlineation to website	B300	B310	0.20
12/16/14	C. Schenk	Review new filing re Twelfth Receivership Report (.1); attention to payment of mediator's new invoice (.2); review investor communication (.1)	B100	B110	0.40
12/16/14	C. Schenk	Preliminary review of updated CLA engagement re 2014 taxes	B200	B210	0.20
12/17/14	C. Schenk	Seek advice of K. Kraft re UHY claim	B300	B310	0.10
12/18/14	C. Kelly	Review promissory notes and related diligence relative to possible amendment of proofs of claim and responding to objections of P. Kerth to standing (1.9); review rules re amendment of proof of claim and standing (.9)	B100	B110	2.80

Invoice

Work in Progress Receipt

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
12/18/14	K. Kraft	NO CHARGE Discussions with C. Kelly and follow-up discussions with J. Rust re locating notes from BDM to receivership entities for purposes of proof of claim amendment	B100	B110	0.20
12/18/14	J. Rust	Review claim documents	B300	B310	0.10
12/18/14	C. Schenk	Review Bank inquiry, follow up with Segue	B200	B210	0.20
12/19/14	C. Kelly	Review message from parties re 341 meeting (.2); communications with other creditors re extension of deadline to object to discharge and dischargeability and coordination of filing of pleadings (.4); revisions to extension pleadings (.2)	B100	B110	0.80
12/19/14	J. Rust	Discuss claim no. 227 with claimant's attorney and discuss same claim with receiver and begin drafting letter to claimant	B300	B310	0.50
12/19/14	J. Rust	Complete draft letter to claimant no. 227 re information that is necessary to further process the claim	B300	B310	1.00
12/19/14	C. Schenk	Review tax returns to respond to bank inquiry, prepare letter and respond to USB (.4); attention to investor extranet site (.1); review and summarize status of bank accounts to incorporate into next SFAR (.4)	B100	B110	0.90
12/19/14	C. Schenk	Review Clearbrook financials and sale offer (.3); prepare response to sale offer and follow up with Segue (.2)	B200	B210	0.50
12/19/14	C. Schenk	Review proposed letter to vendor [REDACTED], review related materials, telephone call to seek advice of J. Rust	B300	B310	0.50
12/22/14	K. Kraft	Discussions with C. Schenk re settlement agreement with UHY pertaining to handling of UHY claim and objection	B100	B110	0.30
12/22/14	J. Rust	Analysis of [REDACTED] [REDACTED] [REDACTED]	B300	B310	0.60
12/22/14	C. Schenk	Analysis of issues re handling of UHY claim	B300	B310	0.20

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Client to Pay Upon Receipt

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
12/22/14	C. Schenk	Communication with Segue re Clearbrook	B200	B210	0.10
12/23/14	C. Kelly	Communications with parties re filing motions to extend deadline for discharge/dischargeability (.3); communications with receiver re same (.2); revise pleadings and prepare for filing (.4)	B100	B110	0.90
12/23/14	J. Rust	Continue researching additional information on promissory notes for the attorneys filing with the bankruptcy court in the B.D. Morriss bankruptcy	B300	B310	1.20
12/24/14	C. Kelly	Finalize pleadings relating to extension of time for deadline to object to discharge/dischargeability (.6); work on outline of claims (1.8)	B100	B110	2.40
12/24/14	K. Kraft	NO CHARGE Discussions with C. Kelly re BMD bankruptcy matters	B100	B110	0.30
12/24/14	J. Rust	Analysis re [REDACTED]	B300	B310	0.20
12/29/14	C. Kelly	Review filings in bankruptcy case	B100	B110	0.20
12/29/14	C. Kelly	Work on summary of claims/options	B100	B110	2.40
12/29/14	K. Kraft	NO CHARGE Prepare and file notice of no objection to eleventh interim fee application	B100	B120	0.70
12/29/14	J. Rust	Provide advice to Receiver re [REDACTED] claim and revise letter re same	B300	B310	0.90
12/29/14	C. Schenk	Review draft of proposed motion and order, edit and comment on same, seek advice of C. Kelly, review bankruptcy file for status (.6); review M. Murray proposed amendment to engagement letter, follow up to suggest edits, compare to CLA rates (.4)	B100	B110	1.00
12/29/14	C. Schenk	Review draft response to late filed claim of vendor and related file materials, seek advice of J. Rust and comment upon proposed response, review final version of response	B300	B310	0.50
12/29/14	C. Schenk	Communication with F. Bosch (.1); review Librato 2014 financial model (.3); seek advice of M. Murray (.1)	B200	B210	0.50

Invoice

By: [Signature] Date: [Signature]

January 30, 2015
 Invoice #3086583
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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
12/29/14	C. Schenk	NO CHARGE Review docket entries for update and potential objections to Fee Application, direct filing of Notice of No Objection	B100	B110	0.30
12/30/14	C. Kelly	Review communications from P. Kerth re consent to extension of time to object to discharge/dischargeability	B100	B110	0.20
12/30/14	C. Kelly	Work on summary and claims analysis	B100	B110	4.60
12/30/14	C. Schenk	Review vendor proposal, communications with vendor and SEC re same	B100	B110	0.40
12/30/14	C. Schenk	Seek advice of M. Murray re Librato financial proposal	B200	B210	0.10
12/31/14	C. Kelly	Review pleadings filed in case	B100	B110	0.20
12/31/14	K. Kraft	Prepare stipulation for extension of time to respond to UHY objection	B300	B310	0.50
12/31/14	K. Kraft	Research re need to use 2001/2004 sale procedures to obtain court approval of settlement of claim	B100	B110	0.70
12/31/14	C. Schenk	Seek advice of K. Kraft re resolution of UHY claim in view of impending settlement	B300	B310	0.20
12/31/14	C. Schenk	Communication with SEC and vendor request request for rate increase	B100	B110	0.20
Total Hours					73.40
Amount For Services					\$28,870.00
For Cash Outlays:					
For reproduction charges				\$16.24	
Amount For Cash Outlays					\$16.24

Invoice

Payment Due Upon Receipt

January 30, 2015
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U.S. District Court Eastern District of Missouri

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
C. Kelly	28.60	\$415.00	\$11,869.00
K. Kraft	10.10	\$350.00	\$3,535.00
C. Schenk	24.00	\$430.00	\$10,320.00
Subtotal for Partner	62.70	\$410.27	\$25,724.00
B. Lamping	0.30	\$260.00	\$78.00
J. Rust	10.40	\$295.00	\$3,068.00
Subtotal for Associate	10.70	\$294.02	\$3,146.00
Total All Classes	73.40	\$393.32	\$28,870.00

For Services	\$28,870.00
Less No Charge Entries	-4,466.00
Less 15% Discount	-3,660.60
Amount For Services	20,743.40
Amount For Cash Outlays	16.24

TOTAL DUE	\$20,759.64
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Invoice

From Plaintiff's Report

Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 3086583
 Invoice Date: 01/30/15

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
54464-102286	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	73.40	\$20,743.40	4,976.00	\$1,363,268.88
TOTAL DISBURSEMENTS:		<u>\$16.24</u>		<u>\$31,946.94</u>
TOTAL LEGAL FEES & DISB:		\$20,759.64		\$1,395,215.82

ANALYSIS OF DISBURSEMENTS:

		<u>THIS BILL</u>	<u>CUMULATIVE TOTALS</u>
Task Code	Task Description	Amount	Amount
102	For postage	\$0.00	\$851.71
106	For reproduction charges	\$16.24	\$5,984.32
107	For outside copy charge	\$0.00	\$422.22
108	For color reproduction charges	\$0.00	\$387.03
109	For overnight delivery service	\$0.00	\$3,474.00
117	For oversize copies	\$0.00	\$68.25
127	For courier service	\$0.00	\$540.26
150	For on-line docket review	\$0.00	\$76.68
300	Messenger services to file or obtain documents in court	\$0.00	\$15.00
307	For local cab charges	\$0.00	\$92.19
327	For expenses	\$0.00	\$9.99
365	For database management services	\$0.00	\$0.00
367	For meal expenses	\$0.00	\$1,124.74
375	For hard drives	\$0.00	\$221.64
383	For travel expenses	\$0.00	\$5,971.81
402	For airfare	\$0.00	\$4,238.10
410	For certified copies	\$0.00	\$3,924.00
419	For court costs	\$0.00	\$66.00
422	For filing fee	\$0.00	\$4,459.00
435	For publication costs	\$0.00	\$20.00
466	For conversion of files to litigation-ready format	\$0.00	\$0.00
558	For document management services	\$0.00	\$0.00
TOTAL DISBURSEMENTS:		\$16.24	\$31,946.94

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Buchholz, E	0.00	0.00	0.00	7.20	3,672.00
Darrough, M	0.00	0.00	0.00	106.60	42,360.00
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	0.00	0.00	0.00	301.70	153,867.00
Kappas, N	0.00	0.00	0.00	5.90	2,094.50
Kelly, C	415.00	28.60	11,869.00	237.70	98,645.50
Kraft, K	350.00	10.10	3,535.00	875.30	296,618.00
Lawton, R	0.00	0.00	0.00	6.10	3,202.50
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	6.00	3,060.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Reid, C	0.00	0.00	0.00	140.70	64,018.50
Schenk, C	430.00	24.00	10,320.00	1,717.10	738,353.00
Warfield, D	0.00	0.00	0.00	0.20	102.00
TOTAL Partner:	410.27	62.70	\$25,724.00	3,477.90	\$1,443,197.50
<u>Counsel</u>					
Cole, J.D., M	0.00	0.00	0.00	2.70	1,012.50
TOTAL Counsel:	0.00	0.00	\$0.00	2.70	\$1,012.50
<u>Associate</u>					
Black, J	0.00	0.00	0.00	5.80	1,276.00
Burke, B	0.00	0.00	0.00	2.90	855.50
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Lamping, B	260.00	0.30	78.00	119.60	31,096.00
Mangian, D	0.00	0.00	0.00	57.60	13,824.00
Rust, J	295.00	10.40	3,068.00	436.80	110,383.00
Sanocki, K	0.00	0.00	0.00	31.20	7,020.00
Trame, B	0.00	0.00	0.00	0.50	120.00
TOTAL Associate:	294.01	10.70	\$3,146.00	684.30	\$172,348.50
<u>Law Clerk</u>					
Farrell, C	0.00	0.00	0.00	54.40	12,240.00
Khoury, J	0.00	0.00	0.00	56.60	10,471.00
Shechter, G	0.00	0.00	0.00	40.20	7,437.00
TOTAL Law Clerk:	0.00	0.00	\$0.00	151.20	\$30,148.00
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Hearing, R	0.00	0.00	0.00	6.30	661.50

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Hundley, E	0.00	0.00	0.00	206.00	38,110.00
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	2.50	475.00
Light, L	0.00	0.00	0.00	16.40	3,198.00
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Martin-Stewart, R	0.00	0.00	0.00	0.80	84.00
Muzzarelli, J	0.00	0.00	0.00	11.00	1,705.00
Parrish, M	0.00	0.00	0.00	7.10	1,278.00
Schuetz, A	0.00	0.00	0.00	57.10	6,281.00
Weber, H	0.00	0.00	0.00	184.70	31,399.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	0.00	0.00	\$0.00	576.70	\$96,262.50
 <u>Other</u>					
Choi, M	0.00	0.00	0.00	80.20	17,644.00
TOTAL Other:	0.00	0.00	\$0.00	80.20	\$17,644.00
 Subtotal Legal Fees:					
		73.40	\$28,870.00	4,973.00	\$1,760,613.00
Less Discount:					
			-8,126.60		-397,344.12
TOTAL LEGAL FEES:					
			\$20,743.40		\$1,363,268.88

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
PHASE – TASK CODES BLANK					
		0.00	\$0.00	56.60	\$10,471.00
TOTAL :		0.00	\$0.00	56.60	\$10,471.00
B-Financial Restructuring-Bankruptcy					
B10	Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
TOTAL :		0.00	\$0.00	4.90	\$2,107.00
B50-Banruptcy: Creditor or Debtor					
B110	Case Administration	49.90	\$20,593.00	2,775.60	\$1,012,243.60
B120	Asset Analysis and Recovery	4.70	\$1,645.00	270.70	\$69,446.13
B130	Asset Disposition	0.00	\$0.00	103.00	\$28,067.83
B210	Business Operations	5.90	\$2,537.00	723.80	\$305,716.50
B220	Employee Benefits/Pensions	0.00	\$0.00	4.50	\$1,791.00
B310	Claims Administration and Objections	12.90	\$4,095.00	1,036.70	\$330,683.94
TOTAL Claims and Plan:		73.40	\$28,870.00	4,914.30	\$1,747,949.00
L06-Investigation/Discovery/Analysis					
L06.900	Organization for Information	0.00	\$0.00	0.20	\$86.00
TOTAL :		0.00	\$0.00	0.20	\$86.00
Subtotal Legal Fees:		73.40	\$28,870.00	4,976.00	\$1,760,613.00
Less Discount			\$-8,126.60		-397,344.12
TOTAL LEGAL FEES 54464-102286			\$20,743.40		\$1,363,268.88



January 30, 2015

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com

TIN [REDACTED]

Replaces Invoice 3084287
Revised on 2/13/2015

REMITTANCE COPY

PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3086583

\$20,759.64

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):

NOT FOR WIRE TRANSFER USE

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReivable@ThompsonCoburn.com